

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,742.4	-159.1	-0.80%
BSE Sensex	66,230.2	-570.6	-0.85%
SGX Nifty*	19,717.5	+55.5	+0.28%
Dow Jones	34,070.4	-370.5	-1.08%
S&P 500	4,330.0	-72.2	-1.64%
Nasdaq	13,224.0	-245.1	-1.82%
FTSE 100	7,678.6	-53.0	-0.69%
CAC 40	7,213.9	-116.9	-1.59%
DAX	15,571.9	-209.7	-1.33%
Shanghai*	3,099.7	+15.02	+0.49%
Nikkei 225*	32,352.0	-267.0	-0.82%
Hang Seng*	17,737.5	+110.00	+0.62%

\*As at 8.30am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	90.3	+0.62	+0.69%
Brent Oil	93.8	+0.51	+0.55%
Gold	1,943.3	+3.65	+0.19%
Silver	23.8	+0.078	+0.33%
Copper	3.7	+0.0207	+0.56%
Cotton	86.8	+0.35	+0.41%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.07	0.00	-0.01
USD/INR	83.10	0.01	0.01
GBP/INR	102.13	-0.67	-0.65
EUR/INR	88.53	-0.35	-0.39
DXY Index	105.49	0.16	0.15

VIX	Value	Change (Pts)	Change (%)
India VIX	10.8	-0.3	-2.79%
S&P 500 VIX	17.5	+2.40	+15.85%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.136	-0.017
US 10-Year Yield	4.504	+0.022

### Market Updates

**The Markets are expected to open marginally higher today as trend in SGX nifty indicate a positive start for the broader index after Nifty closed 159 points lower at 19,742 on thursday.**

#### ICICI Bank:

The company will buy a 9.99% stake in Quantum CorpHealth Private for Rs 4.99 crore by the end of October 2023, via cash consideration.

#### LIC:

The company has decreased its shareholding in OIL India from 11.73% to 9.69%. It has increased its shareholding in Gujarat Gas from 4.98% to 5.01%.

#### JSW Steel:

The company's U.S. unit, Periana Holding LLC, will sell Caretta Minerals for \$24 million. The property, plant, and equipment will be sold to West Virginia Properties.

#### Vedanta:

The board has approved raising up to Rs 2,500 crore via NCDs in one or more tranches, on a private placement basis. It will issue up to 2.5 lakh NCDs with a face value of Rs 1 lakh each.

#### UltraTech Cement, India Cements:

UltraTech Cement will buy 73.75 acres of land in Andhra Pradesh from India Cement for Rs 70 crore

#### Glenmark Pharma:

The drugmaker will sell a 75% stake in Glenmark Life Sciences for Rs 5,652 crore to Nirma at Rs 615 per share. After the stake sale, the company will own 7.84% of Glenmark Life Sciences.

#### SJVN:

The government will exercise its greenshoe option of 2.46% stake or 9.66 crore shares for the offer-for-sale on Sept. 22, given the oversubscription in the issue. This is in addition to the base issue size of 9.66 crore shares, or 2.46% stake. Accordingly, the total offer size will be up to 19.33 crore equity shares, representing 4.92% of the total paid-up equity.

#### Can Fin Homes:

The company plans to consider raising up to Rs 4,000 crore via NCDs on a private placement basis on Sept. 27.

#### IRB Infrastructure Developers:

SPV Samakhiali Tollway has achieved financial closure for the Rs 2,092-crore Samakhiali Santalpur BOT Highway project. The consortium of lenders has extended debt support of Rs 1,446 crore for the project.

#### Rail Vikas Nigam:

The company has formed a joint venture with Tracks & Towers Infratech for construction of six-lane, greenfield Varanasi-Ranchi-Kolkata Highway for Rs 1,271 crore.

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